



Dr. Stefanie Siebert

# Importance of biowaste for the Bioeconomy - EU Policy Initiatives

# Outline

01

Introduction ECN

02

Biowaste & Circular Bioeconomy

03

EU Policy Initiatives



# EUROPEAN COMPOST NETWORK - ECN



## Vision

Living well within the limited resources of the planet and respecting the organic cycle



## Mission

Leading the organic recycling industry through our focus on separate collection of biowaste, quality assurance for compost and digestate and to keep our soils healthy



## Values



Care



Internet & Networking



Simplicity



## Pillars



Quality Assurance



Advocacy



Market



Innovation



Circularity &  
Sustainability  
is at the heart  
of everything  
we do

66 Members from 28  
European Countries

≈ 48 M tpa  
Treatment Capacity

> 4.500  
Composting &  
Anaerobic Digestion  
Plants

# BIOWASTE & CIRCULAR BIOECONOMY

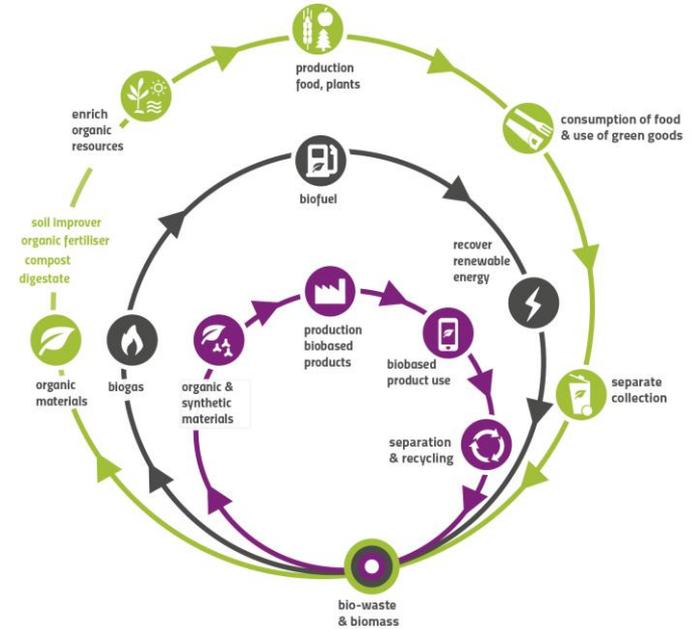
## BIOWASTE



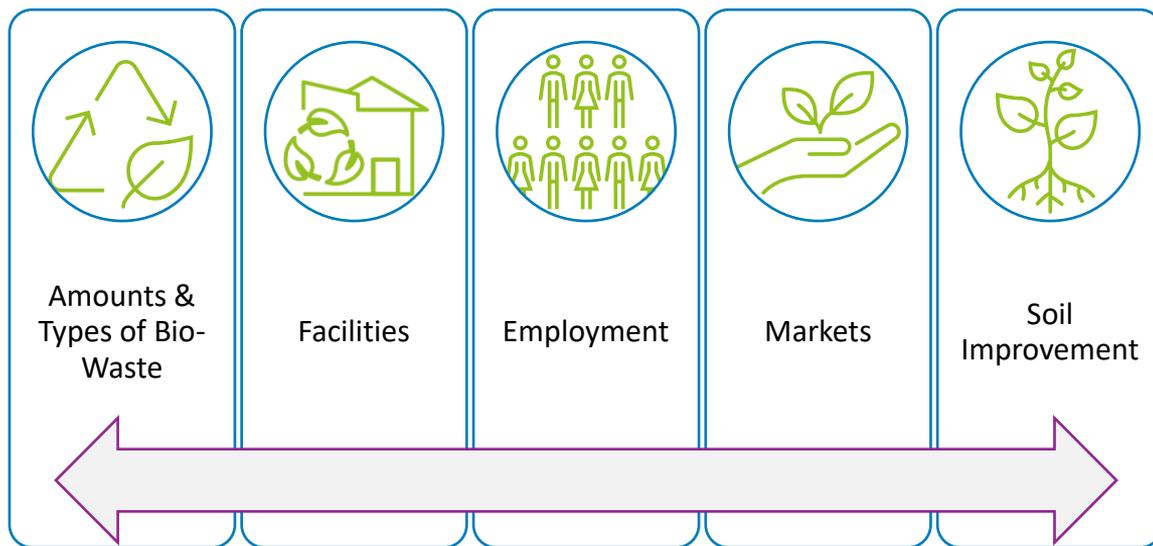
## A Cross-Cutting Resource



## BIOWASTE in the Circular Bioeconomy



## Comprehensive survey in 2021



## ECN DATA REPORT 2022

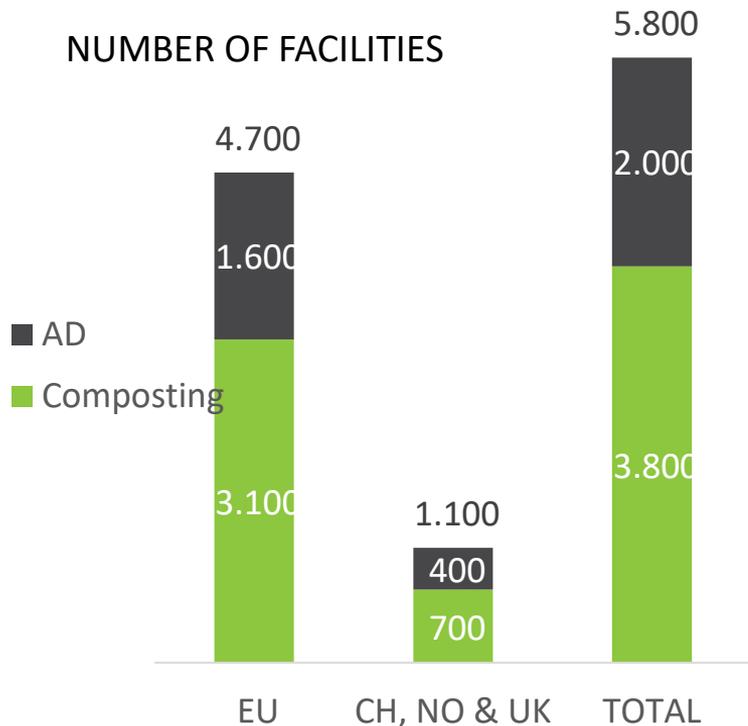
### COMPOST AND DIGESTATE FOR A CIRCULAR BIOECONOMY

Overview of Bio-Waste Collection,  
Treatment & Markets Across Europe



# Biowaste Treatment – FOR PEOPLE – JOB CREATION

NUMBER OF FACILITIES



	FTEs PER FACILITY	TONNES PER FTE
COMPOSTING	4.7	4,200
ANAEROBIC DIGESTION	4.9	5,300



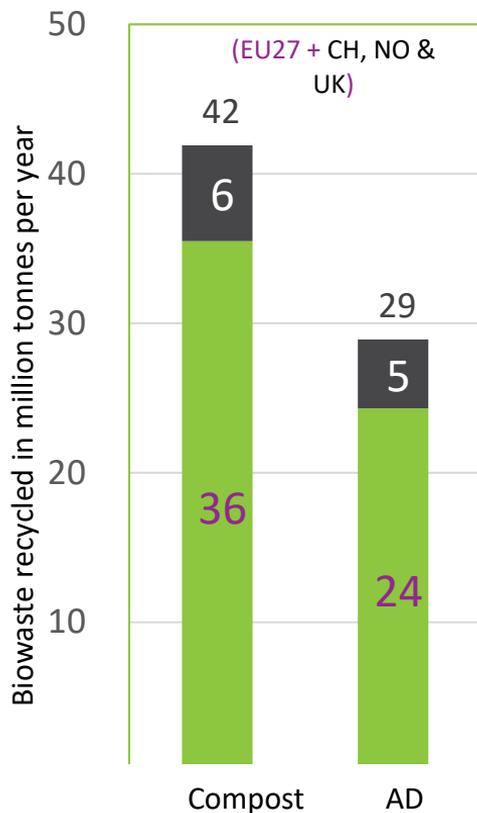
**11,000 - 18,000 FTEs**  
COMPOSTING



**2,000 - 5,500 FTEs**  
ANAEROBIC DIGESTION

FTE – Full Time Equivalent Employees

# Biowaste Collection – COMPOST & DIGESTATE PRODUCTION



**71 M tpa**  
BIO-WASTE RECYCLED

**21 M tpa**  
COMPOST PRODUCED

Surface area (million ha)	Fraction of Arable Land	Fraction of Mod./ Severely Eroded Land
2.1	2%	16%

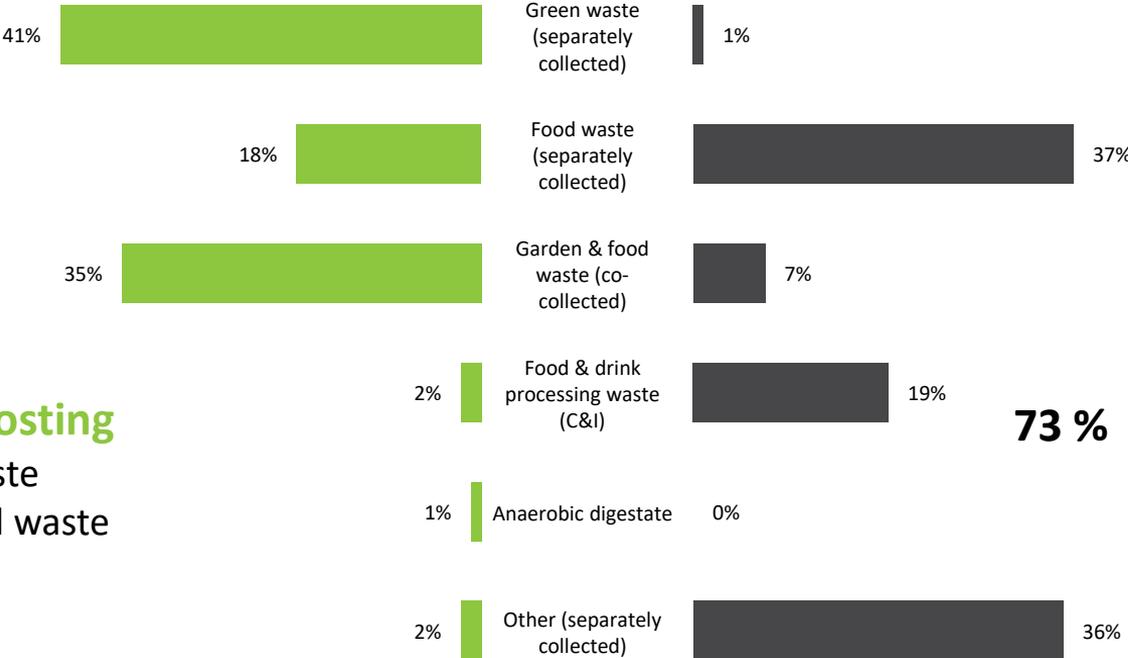
**ESTIMATION FOR 2035**

**46 M tpa**  
COMPOST PRODUCED

# Biowaste – SOURCES FOR COMPOST & DIGESTATE PRODUCTION

## Composting

## Anaerobic Digestion



**76 % Composting**  
 Green waste  
 Garden & food waste



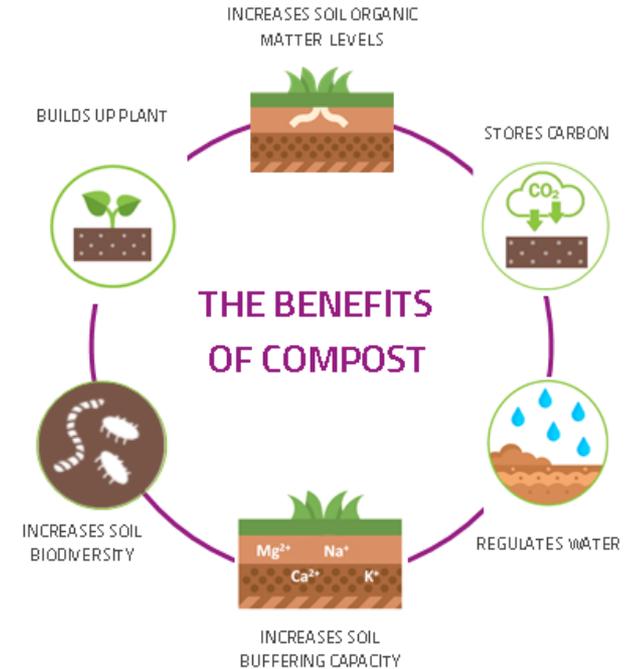
**73 % Anaerobic Digestion**  
 Food waste  
 Other

# Compost & Digestate – SUSTAINABLE SOIL MANAGEMENT

## AGRICULTURAL IMPACT ON SOIL ORGANIC MATTER DECREASES

- Soils are less productive;
- Soils hold onto less water;
- Soils store less carbon and nutrients.

➤ **Recycling of carbon and nutrients from bio-waste by applying high-quality compost and digestate plays a key role in improving soils keeping soils healthy and productive and to contribute to climate change by saving primary resources and carbon sequestration.**



# Compost & Digestate – NUTRIENT & ORGANIC MATTER VALUE



**11.7**  
Million tonnes of  
compost



**4.1**  
Million tonnes of  
digestate

## Nutrients



**129**  
Thousand tonnes of  
**NITROGEN RECYCLED**



**42**  
Thousand tonnes of  
**PHOSPHATE RECYCLED**

(Theoretical estimates)

## Carbon

**3.5**  
Million tonnes  
(dry mass) organic  
carbon recycled

**1.8**  
Million tonnes  
(dry mass) humic  
substances recycled

**15,7 Mio. Tonnes of Compost and Digestate can replace**

- **1.5 % of Total Inorganic Nitrogen\***
- **4.3 % of Total Inorganic Phosphorus\***

**Application of 30 tonnes of fresh compost per hectare**

- **9 tonnes of organic matter is added to the soil**

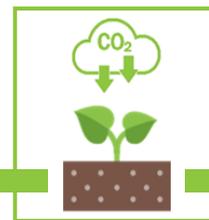
# Compost – STORES CARBON IN THE SOIL

Soils can be improved by regular applications of quality compost.

- A fraction of the organic matter in compost is converted into a stable form called **'humus'** - this remains in soil for many years.

**1 tonne of compost (fresh mass)**  
sequesters  
**30 kg soil organic carbon**  
**110 kg CO<sub>2</sub> equivalents**  
(equivalent to 11% of its mass)

Source: ECN Factsheet 1: Soil Structure & Carbon Storage. [www.compostnetwork.info](http://www.compostnetwork.info)



BIO-WASTE

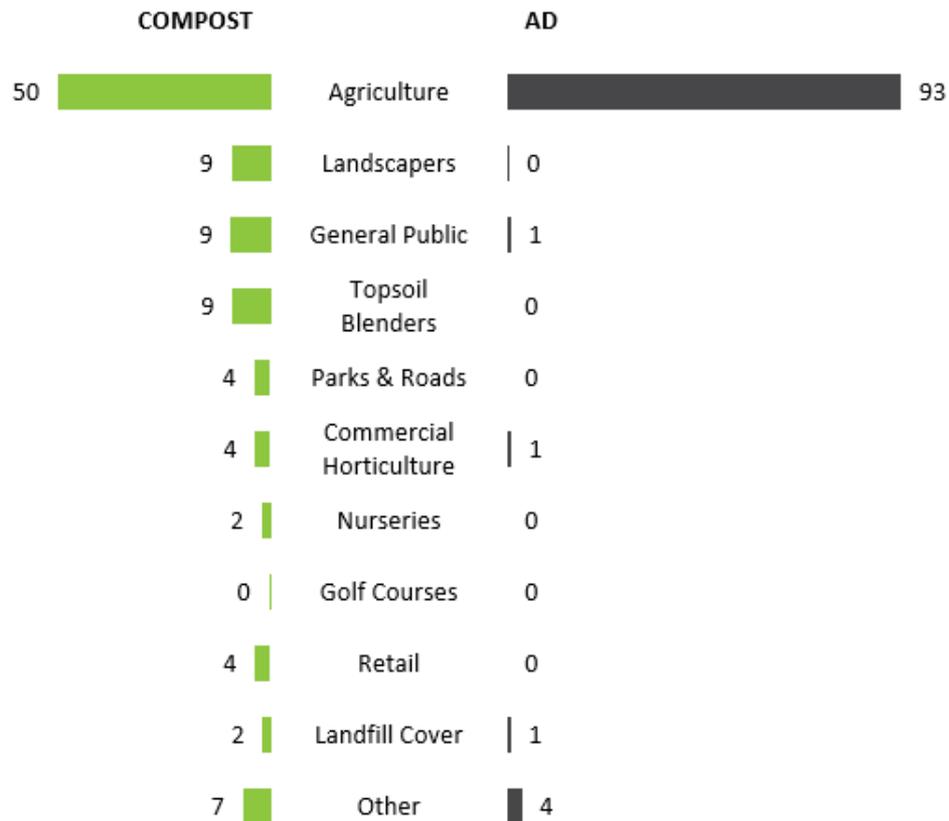


COMPOST

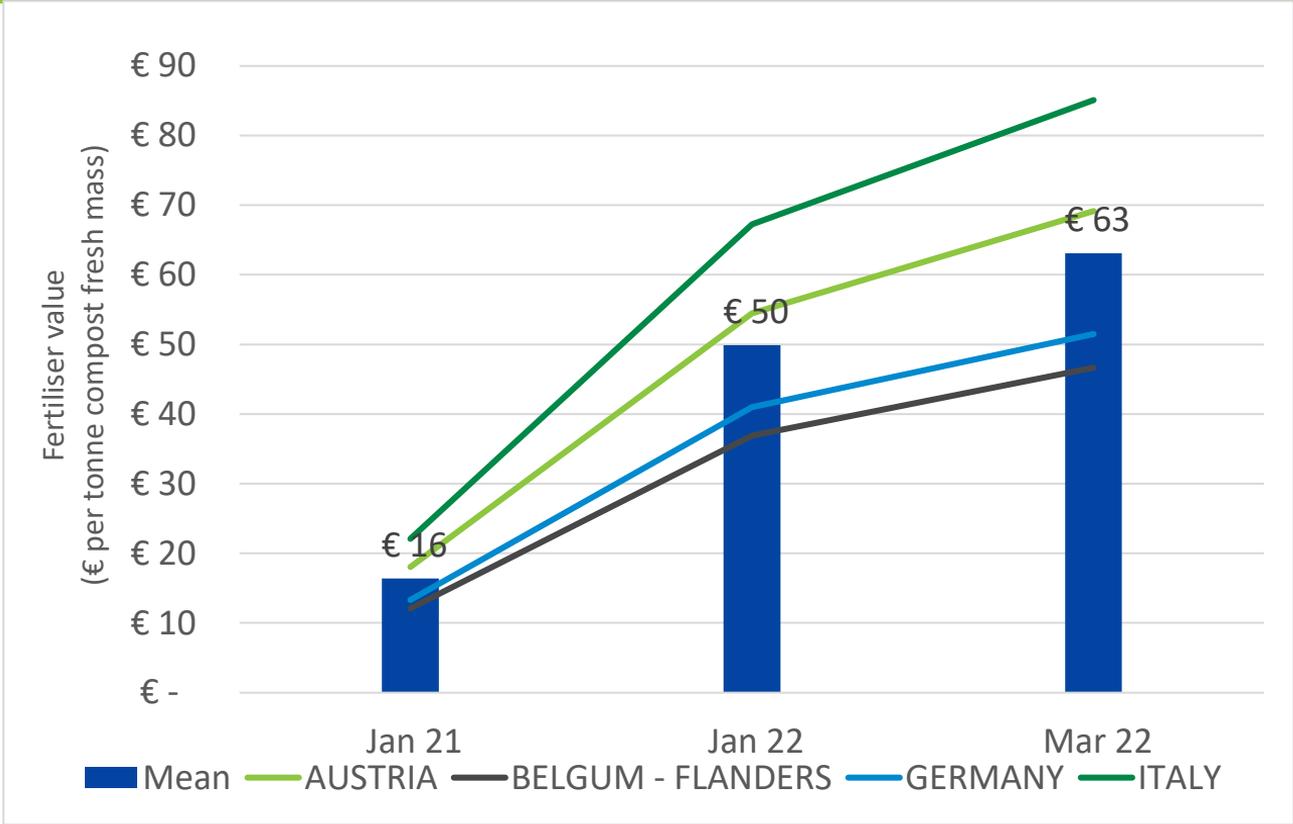


SOIL

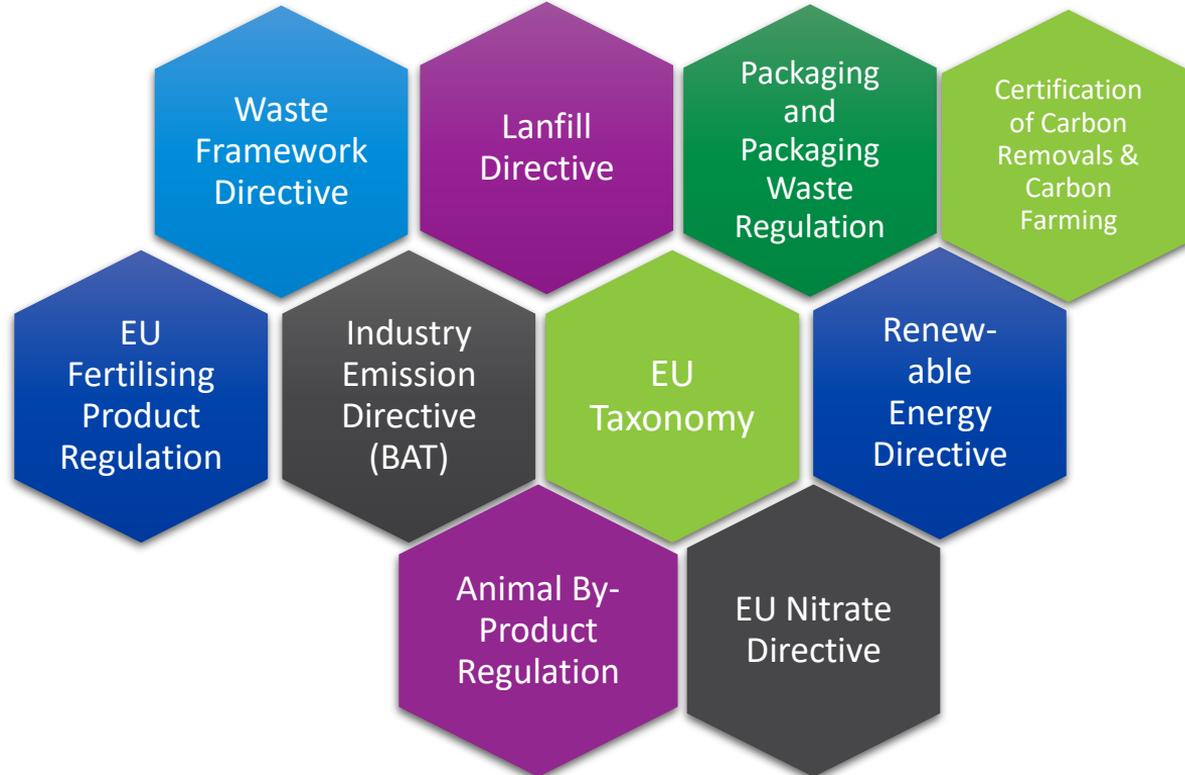
# Compost & Digestate – MARKETS (%)



# Compost & Digestate – FERTILISER VALUE



# EU POLICY INITIATIVES



## EU GREEN DEAL & CE

- 65 % recycling target for municipal waste by 2035
- Mandatory separate collected or separated at source by 2023
- Ban on Mechanical biological Treatment from Recycling by 2027
- Landfill target Maximum 10 % of municipal solid waste by 2035

**Waste Framework & Landfill Directives**

**Fertilising Products & Animal By-Products Regulation**

- Boosting organic matter (biowaste) recycling from biowaste
- Integration of organic fertilising products into the scope of the new Regulation
- Introducing harmonised EU rules for products diverting from organic waste materials
- CE marking and free trade for organic fertilising products across EU
- Optional harmonisation
- End point in the manufacturing chain for ABP-derived materials

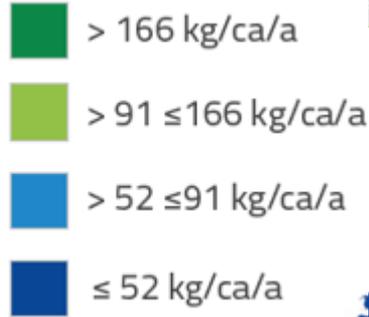
**Farm to Fork & Sustainable Carbon Cycles**

**Soil Health Law Biodiversity strategy & CAP**

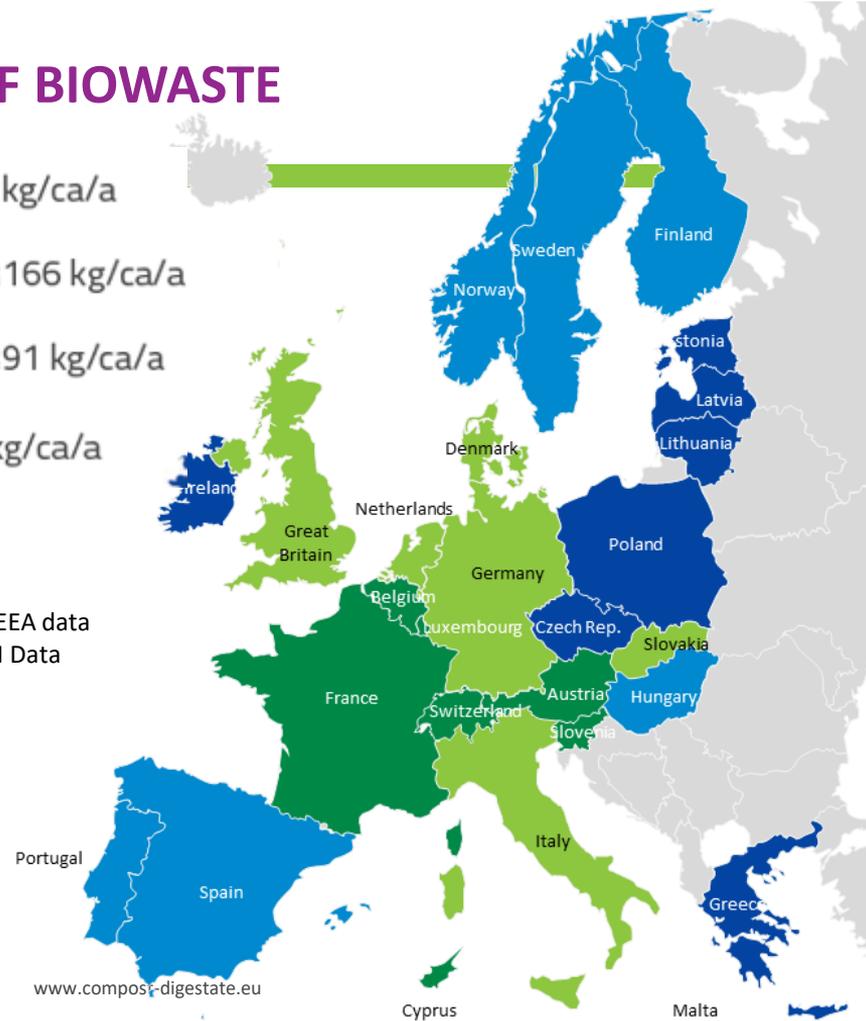
- Reduce nutrient losses by at least 50 % without deterioration in soil fertility
- Reduction of fertiliser use by at least 20 %
- Carbon farming practises & carbon removal schemes

- Soils should be in a healthy condition by 2050
- 60-70 % of soil ecosystems in the EU are unhealthy and suffering from continuing degradation
- 12,7 % of Europe is effected by moderate to high erosion
- EU Soil Monitoring Law 2023
- Identifying Soil health indicators & Soil Health Certificate
- 30 % restoring land and increasing organic farming (25% organic farmland by 2030)

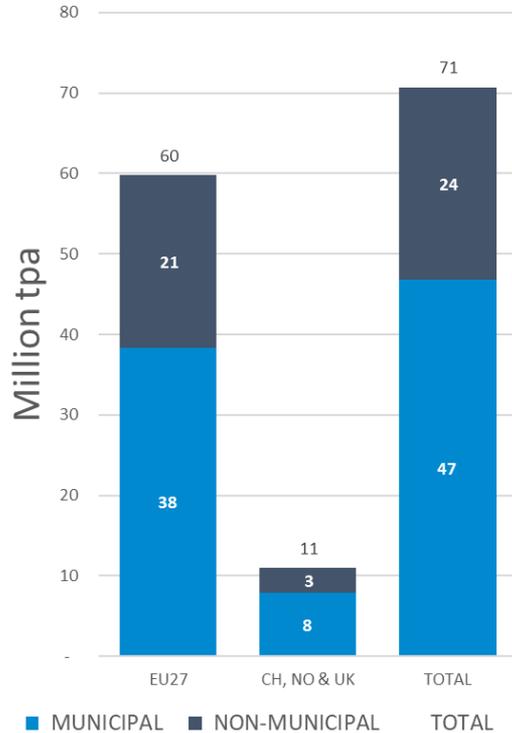
# Europe - SEPARATE COLLECTION OF BIOWASTE



Sources: ECN & EEA data  
published in ECN Data  
Report 2022



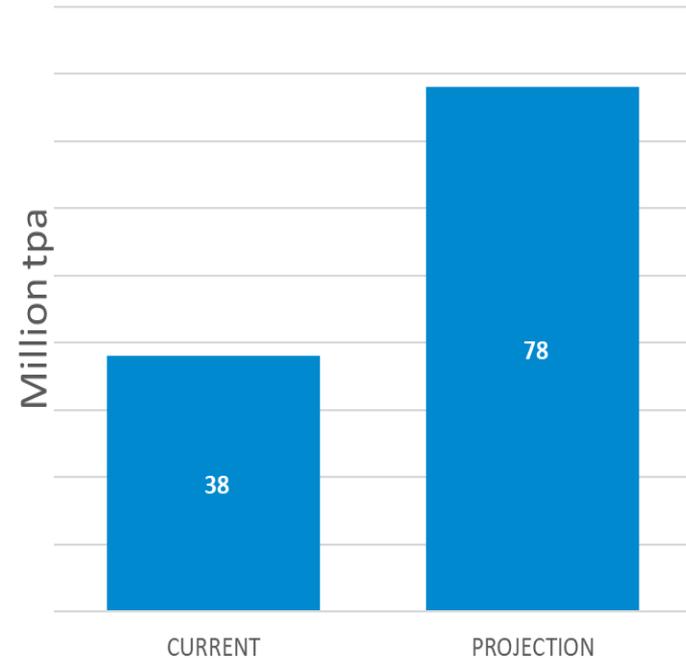
# Municipal Biowaste – RECYCLING POTENTIAL



**EU TARGET TO  
RECYCLE 65% MSW  
BY 2035**

**17% to 35% needed  
through bio-waste**

**Extra 40 M tpa  
MUNICIPAL  
BIOWASTE has to be  
separately collected**



# Biowaste – HIGH QUALITY RECYCLING

Separate Collection of Biowaste & Quality Assurance are pre-conditions for placing compost- or digestate-based fertilising products on the European Market

## FROM WASTE TO PRODUCT



**25 % Quality Compost**  
produced in the EU 27, CH, NO; UK  
was certified to the ECN-QAS  
=  
**5.3 Million tpa out of 21,7 Million  
tpa**

**Nutrient value**  
**41 € per tonne compost**  
**(FM)**



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# Use of compost and digestate in the EU agricultural sector - Product regulation and market perspective

# Outline

**01**

ECN-QAS for Compost & Digestate

**02**

EU Fertilising Products Regulation

**03**

Market perspectives



# Biowaste – HIGH QUALITY RECYCLING

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## Targets of the European Quality Assurance Scheme for Compost and Digestate ECN-QAS

- Harmonisation of the compost and digestate quality and requirements across Europe
  - Harmonisation of quality assurance schemes across Europe
  - Assistance to build up national quality assurance schemes
  - Assurance and monitoring of high quality compost and digestate products in Europe
- **Promotion of recycling of organic waste materials «from waste to product»**

Quality Manual

ECN-QAS

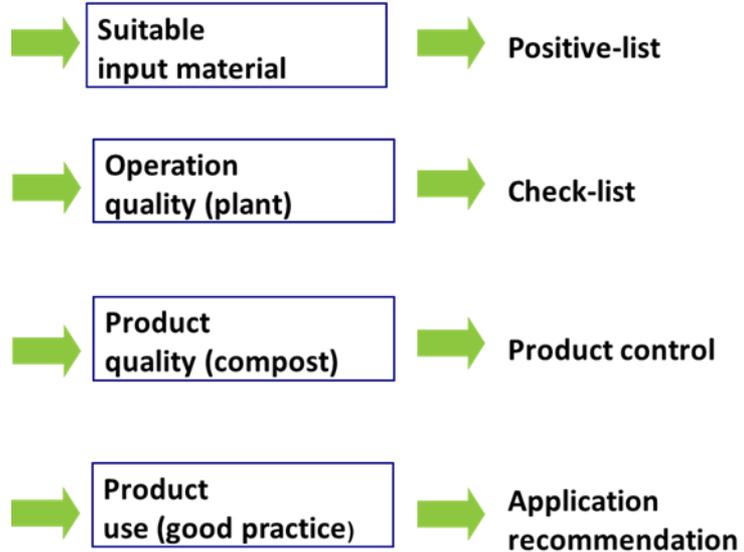
European Quality Assurance Scheme  
for Compost and Digestate

European Compost Network ECN e.V.

[www.compostnetwork.info](http://www.compostnetwork.info)



# ECN-QAS



## National-QAS (Quality label)

- plant certificate
- product certificate
- annual quality report

and

## ECN-QAS

- certification of conformity
- conformity label



# EU FERTILISING PRODUCTS REGULATION

- CE marked fertilising products: free trade on the EU market
- Boost for circular economy in Europe: Waste materials => end-of-waste status included
- Quality Assurance and Certification is the basis (audit, independent sampling+analysis, certificate)
- Limit values for biological, physical and chemical hazards can be met



## EU End-of-waste criteria for compost and digestate

- EU Fertilising Product Regulation entered into force on 16/07/2022  
[Consolidated Version of EU FPR 16/03/2023](#)
- [Frequently Asked Questions](#) - as implementation guidance
- [Blue Guide](#) on the implementation of the product rules (29/06/2022)
- [Guidance document labelling EU fertilising products](#) and [Annexes to Guidance document labelling EU fertilising products](#) (17/02/2021)
- [Delegated act \(COM 2023/1605\) on the End point of the manufacturing chain for animal by-product derived compost and digestate](#) (22/05/2023)

# EU Fertilising Products Regulation (FPR) - STRUCTURE

Exhaustive list of  
Component Materials  
Categories **CMC**  
**(11)**

- Quality
- Safety

**CMC 3 Compost**  
**CMC 4 Fresh crop digestate**  
**CMC 5 Digestates other than CMC 4**

Exhaustive list of  
Product Function  
Categories  
**PFC (7)**

- Quality
- Safety
- Declaration

**PFC 1 A. Organic fertiliser**  
**PFC 3 A. Organic Soil Improver**  
**PFC 4 Growing Media**  
**PFC 7 Fertilising Products Blends**

Conformity assessment  
procedure related to  
'CMC/PFC' combination

- Modul A - D1
- Declaration of conformity

**Modul D.1**  
**Quality Assurance of Process & Products**

# EU FPR – REQUIREMENTS FOR COMPOST & DIGESTATE

Criteria	Fertilisers Reg. Digestate	Fertiliser Reg. Compost
	(CMC 5)	(CMC 3)
PAH <sub>16</sub> (mg/kg dm)	6	6
Weed seeds (seeds /L)	-	-
Impurities (% dm)	≤ 0,5 <sup>x1</sup>	≤ 0,5 <sup>x1</sup>
Stability		
Oxygen Update rate [OUR] (mmol O <sub>2</sub> / OM *h)	25	25
OUR/Rotting degree /Residual Gas potential (liter biogas/g volatile solids) / organic acides (mg/l)	-/≤0,25/-	III/-/-



- Compost and digestate have lower amounts of impurities.



- Additional analyses on organic pollutants (PAH<sub>16</sub>)
- Threshold of the Stability criteria ,OUR' for digestate difficult to meet
- Method for residual biogas potential time consuming and costly

<sup>x1</sup> no more than 3 g/kg (DM) of macroscopic impurities above 2 mm in any of the following forms: glass, metal or plastics, and from 16/07/2026 plastics above 2 mm shall be no more than 2,5 g/kg (DM), and re-asseed fby 16/05/2029

# EU FPR – INPUT & PROCESS REQUIREMENTS

	<b>COMPOST (CMC 3) &amp; DIGESTATE (CMC 5)</b>
<b>Input material</b>	<p>Bio-waste, source separated, ABP cat. 2 &amp; 3, excluding sewage sludge, industrial sludges and mixed municipal waste</p> <p>Plus a liquid or non-liquid microbial or non-microbial extract made out of compost; and Unprocessed and mechanically processed residues from food production industries, except ABPR materials</p>
<b>Process criteria for digestate</b>	<ul style="list-style-type: none"><li>a) Thermophilic at 55 °C/24 h/hydraulic retention time of 20 days</li><li>b) Thermophilic at 55 °C incl. pasteurisation step 70 °C-1h</li><li>c) Thermophilic at 55 °C followed by composting</li><li>d) Mesophilic at 37-40 °C incl. pasteurisation step 70 °C-1 h</li><li>e) Mesophilic at 37-40 °C followed by composting</li></ul>
<b>Process criteria for compost</b>	<ul style="list-style-type: none"><li>70 °C ≥ 3 days</li><li>65 °C ≥ 5 days</li><li>60 °C ≥ 7 days</li><li>55 °C ≥ 14 days</li></ul>

# EU FPR – REQUIREMENTS FOR ORGANIC FERTILISERS & SOIL IMPROVERS

	PFC 1 (A)(I)	PFC 1 (A)(II)	PFC 3 (A)
Criteria	Solid Organic fertiliser	Liquid Organic fertiliser	Organic soil improver
Corg	≥ 15 %	≥ 5 %	≥ 7,5 %
Nitrogen (N)	≥ 2,5 %*	≥ 2 %	
Phosphorus (P <sub>2</sub> O <sub>5</sub> )	≥ 2 %*	≥ 1%	
Potassium* (K <sub>2</sub> O)	≥ 2 % *	≥ 2 %	
SUM (NPK)	(1/1/1) ≥ 4	(1/1/1) ≥ 3 %	
Dry matter			≥ 20 %

All values based on fresh matter

\* As a minimum one of the three nutrient contents have to be reached



- Digestate will unlikely fulfil the minimum nutrient content for organic fertilisers
- Compost as well not

# LIMIT VALUES FOR COMPOT & DIGESTATE

Limit value [mg /kg]	Cd	Cr <sub>total</sub>	Cu	Pb	Hg	Ni	Zn	As
EU Fertiliser Regulation	(2) / 1.5	2 (CrVI)	300	120	1	50	800	40
EoW Criteria (EU JRC 2014)	1,2	100	100	120	1	50	400	
ECN-QAS	1,5	60	300	130	0,45	40	600	-
<b>Values in Compost/Digestate</b>								
Compost (green waste)	0,36	18,35	30,70	26,00	0,09	11,55	140	4,9
Compost (bio-waste)	0,38	19,80	42,80	29,00	0,08	12,00	168	6,7
Digestate Liquid	0,35	16,00	57,20	5,00	0,05	12,86	251	7,7
Digestate Solid	0,20	15,01	26,90	8,00	0,05	7,20	133	

## Market Perspective – COMPOST & DIGESTATE

- Compost and digestate are on the markets!
- More **recycling** will boost compost, biogas (biomethane) and digestate production in Europe
- Need for stable **organic matter** and **nutrients**:
  - Compost is a solution for increasing soil organic matter,
  - Digestate is a solution to provide nutrients and replace mineral fertilisers
- **EU Policy** encourages the use of compost & digestate for recovering nutrients and organic matter from recycled organic materials (Carbon farming practices) and the production of renewable energy (biogas, biomethane)
- Good quality compost and digestate are needed!
- **Quality Assurance and Certification** is essential to **support the markets** for compost and digestate (agriculture, landscaping, topsoil blending, growing media)
- Apply compost and digestate in a **sustainable** way

# RESEARCH & DEVELOPMENT

- [EU Life BIOBEST](#) Project ‘Guiding the mainstreaming of best biowaste recycling practices in Europe’
  
- [EU Interreg project CORE](#) ‘Composting in Rural Ecosystems’
  - Objectives
    - Mainstreaming composting in rural areas
    - Develop best practices
    - Promoting circular bioeconomy
  - Project website <https://www.interregeurope.eu/core-0#>
  - Social media: [#COREinterreg](#)



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Interreg  
Europe



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CORE

# FER-PLAY Seminar | Brussels | 18 April 2024

## CIRCULAR FERTILISERS FOR HEALTHY SOILS



AGENDA	Register: <a href="#">here</a>
13:40 – 14:00	Welcoming and registration
14:00 – 14:05	Opening remarks
14:05 – 14:15	Presentation of the Fer-Play project
14:15 – 14:45	ECN-QAS and LBB guidelines – ECN (20 min.) Q/A session (10 min.)
14:45 – 15:15	Compost from bio-waste - RETERRA (20 min.) Q/A session (10 min.)
15:15 – 15:30	Coffee Break
15:30 – 16:00	Digestate from manure – Q/A session (10 min.)
16:00 – 16:30	Struvite from wastewater treatment - NURESYS (20 min.) Q/A session (10 min.)
16:30 – 16:50	Panel discussion
16:50 – 17:00	Conclusions and closure of the event

# FURTHER INFORMATION



## Compost and Digestate for a Circular Bioeconomy



**IMPROVING  
SOILS**



**RECYCLING  
FERTILISERS**



**TACKLING  
CLIMATE CHANGE**

[www.compost-digestate.eu](http://www.compost-digestate.eu)

### ECN DATA REPORT 2022

#### COMPOST AND DIGESTATE FOR A CIRCULAR BIOECONOMY

Overview of Bio-Waste Collection,  
Treatment & Markets Across Europe



<https://cutt.ly/D1ceQ2u>



# Thank you

Do you have any questions?

Contact details: European Compost Network  
ECN e.V.

Email: [siebert@compostnetwork.info](mailto:siebert@compostnetwork.info)

Website: <https://www.compost-digestate.eu>

## SIGN ECN MANIFESTO!



[www.saveorganicsinsoil.org](http://www.saveorganicsinsoil.org)